



Reference: LLF 01-2018

The following is a company announcement issued by Luxury Living Finance p.l.c. (C 85987), hereinafter the "Company" of Greentek Business Complex, New Street in Triq il-Hofor, Qormi, Malta, issued in terms of the Prospectus Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ("Prospectus MTF"):


QUOTE

The Company is pleased to announce that the offer of €8,000,000, 5.00% Secured Bonds 2028 (the "Bonds") guaranteed by Luxury Living Technologies Limited (C 74593), issued in terms of a Company Admission Document dated the 3rd July 2018, offered via subscription through Jesmond Mizzi Financial Advisors Limited in its capacity as Placement Agent, Manager and Registrar, has been fully subscribed. Subscriptions closed on Friday 27 July 2018.

Interest on the Bonds at the rate of 5.00% per annum shall commence on the 30th July 2018 and shall be payable annually in arrears on the 29th July of each year with the first interest payment falling due on Monday 29th July 2019. The Bonds were admitted to trading on Prospectus MTF on the 30th July 2018 and trading will commence on the 31st July 2018.

The Board of Directors of the Company wishes to thank its advisors Grant Thornton and Jesmond Mizzi Financial Advisors Limited, and the investing public, for their strong support in this bond issue.

UNQUOTE



Silvio Camilleri
Company Secretary